

STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company:
Scrip Code:

SAHYOG CREDITS LIMITED
Quarter Ended: 30th September 2012

| Category Code | Category of shareholders | Number of shareholders | Total number of shares | Number of shares held in demat - rialized form | Total shareholding as a percentage of total number of shares | |
|--|--|------------------------|------------------------|--|--|----------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| | (II) | (III) | (IV) | (V) | (VI) | (VII) |
| (A) Shareholding of Promoter and Promoter Group | | | | | | |
| 1 Indian | | | | | | |
| a) | Individuals/Hindu Undivided Family | 13 | 35750 | 0 | 1.17 | 1.17 |
| b) | Central Government | | | | | |
| | State Government(s) | 0 | 0 | 0 | 0 | 0 |
| c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 |
| d) | Financial Institution/ Banks | | | | | |
| e) | Any Other (specify) | | | | | |
| | Sub Total (A)(1) | 13 | 35750 | 0 | 1.17 | 1.17 |
| 2 Foreign | | | | | | |
| a) | Individuals(Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 |
| b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 |
| c) | Institutions | 0 | 0 | 0 | 0 | 0 |
| d) | Any Other (specify) | | | | | |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0 | 0 |
| | Total shareholding of Promoter and Promoter Group(A)= (A)(1)+(A)(2) | 13 | 35750 | 0 | 1.17 | 1.17 |
| (B) Public shareholding | | | | | | |
| 1a) | Institutions | 0 | 0 | 0 | 0 | 0 |
| b) | Mutual Funds/UTI | 0 | 0 | 0 | 0 | 0 |
| c) | Financial Institution/ Banks | 0 | 0 | 0 | 0 | 0 |
| c) | Central /State Government(s) | 0 | 0 | 0 | 0 | 0 |
| d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 |
| e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 |
| f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 |
| g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 |
| h) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (B)(1) | 0 | 0 | 0 | 0 | 0 |

For SAHYOG CREDITS LTD.

[Signature]
Auth. Sign./Director

| | | | | | | |
|----|---|-----|---------|---|--------|--------|
| 2 | Non-institutions | | | | | |
| a) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 |
| | Individuals | | | | | |
| | i Individual:- shareholders holding nominal share capital up to Rs.1lakh. | 172 | 309800 | 0 | 10.12 | 10.12 |
| | ii Individual:- shareholders holding nominal share capital excess of Rs.1lakh. | 57 | 2714450 | 0 | 88.71 | 88.71 |
| c) | Any Other (specify) | | | 0 | | |
| | Sub Total (B)(2) | 229 | 3024250 | 0 | 98.83 | 98.83 |
| | Total public shareholding (B)= (B)(1)+(B)(2) | 229 | 3024250 | 0 | 98.83 | 98.83 |
| | TOTAL (A)+(B) | 242 | 3060000 | | 100.00 | 100.00 |
| c) | Shares held by Custodians and against which Depository Receipt have been issued | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL(A)+(B)+(C) | 242 | 3060000 | | 100.00 | 100.00 |

(1) (b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Grpup"**

| S.No. | Name of the shareholder | Total shares held | |
|-------|---------------------------|-------------------|------------------------------------|
| | | Number | As a% of grand total (A)+(B)+(C) |
| | (II) | (III) | (IV) |
| 1 | SUNIL SHARMA | 1500 | 0.05 |
| 2 | C.S. SHEKHAR | 1500 | 0.05 |
| 3 | RAMA VIZ | 1500 | 0.05 |
| 4 | DHARAM PAL VIZ | 1500 | 0.05 |
| 5 | SURINDAR PAL | 1500 | 0.05 |
| 6 | SHAYAM PAL | 1500 | 0.05 |
| 7 | ASHOK KUMAR AHUJA | 1500 | 0.05 |
| 8 | SURESH KUMAR AGARWAL(HUF) | 5000 | 0.16 |
| 9 | VINOD KUMAR AGARWAL(HUF) | 4750 | 0.16 |
| 10 | DEVENDRA AGARWAL | 5000 | 0.16 |
| 11 | MANOJ BANSAL | 500 | 0.02 |
| 12 | SHERVON CHHAGED | 5000 | 0.16 |
| 13 | ATMARAM BANSAL | 5000 | 0.16 |
| | Total | 35750 | 1.2 |

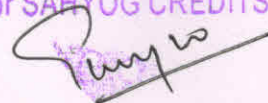
(1) © **Statement showing Shareholding of persons belonging to the category "Public and holding more than 1% of the total number of shares"**

For SAHYOG CREDITS LTD.


Auth. Sign./Director

| S.No. | Name of the shareholder | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | |
|-------|---------------------------------|--|------|
| 1 | Mahendra Kumar Sharda | 59400 | 1.94 |
| 2 | Sunita Sharda | 59800 | 1.95 |
| 3 | Nakul Sharda | 59410 | 1.94 |
| 4 | Karan Sharda | 59810 | 1.95 |
| 5 | Mahendra Kumar Sharda(HUF) | 59810 | 1.95 |
| 6 | Narendra Kumar Pachisia | 59400 | 1.94 |
| 7 | Umesh Bajaj | 59800 | 1.95 |
| 8 | Sushil Kumar Sharda | 59500 | 1.94 |
| 9 | Suman Sharda | 59000 | 1.93 |
| 10 | Priya Periwal | 58810 | 1.92 |
| 11 | Dr. Ramesh Maheshwari | 58410 | 1.91 |
| 12 | Govind Lal Bajaj | 45400 | 1.48 |
| 13 | Vinod Periwal | 58600 | 1.92 |
| 14 | Kishore Kumar | 53500 | 1.75 |
| 15 | Mahesh Kumar Singh | 54700 | 1.79 |
| 16 | Arvind Kumar Gupta | 52600 | 1.72 |
| 17 | Pushpa Periwal | 58400 | 1.91 |
| 18 | Kavita Periwal | 35900 | 1.17 |
| 19 | Sarita Periwal | 45200 | 1.48 |
| 20 | Meenakshi Maheshwari | 48100 | 1.57 |
| 21 | Shanti Devi Maheshwari | 52500 | 1.72 |
| 22 | Ashok Kumar(HUF) | 48500 | 1.58 |
| 23 | Ashok Kumar | 50900 | 1.66 |
| 24 | Jugal Kishore Bhala & Sons(HUF) | 60600 | 1.98 |
| 25 | Manoj Kumar(HUF) | 50000 | 1.63 |
| 26 | Narendra Kumar Maheshwari | 52500 | 1.72 |
| 27 | Navin Jain & sons(HUF) | 45000 | 1.47 |
| 28 | Neeraj Welfare Trust | 49200 | 1.61 |
| 29 | Nischay Welfare Trust | 39200 | 1.28 |
| 30 | Pawan Jain & sons(HUF) | 38200 | 1.25 |
| 31 | Umesh Jain | 48100 | 1.57 |
| 32 | Rakesh Choudhary & Sons(HUF) | 51300 | 1.68 |
| 33 | Ramesh Kumar Somani & Sons(HU | 49100 | 1.60 |
| 34 | Kavita Maheshwari | 50200 | 1.64 |
| 35 | Sarthak Welfare Trust | 45400 | 1.48 |
| 36 | Sunil Jain & Sons (HUF) | 48900 | 1.60 |
| 37 | Saloni Bhala Welfare Trust | 49600 | 1.62 |
| 38 | Sanchit Bhala Welfare Trust | 47900 | 1.57 |
| 39 | Pushpa Bhala | 41300 | 1.35 |
| 40 | Vivek Somani | 46600 | 1.52 |
| 41 | Manish Bhala | 46100 | 1.51 |
| 42 | Trishla Jain | 43100 | 1.41 |
| 43 | Manoj Kumar | 59200 | 1.93 |
| 44 | Pravesh Jain | 57600 | 1.88 |
| 45 | Satish Kumar Periwal | 31500 | 1.03 |
| 46 | Raj Kumar Periwal | 32000 | 1.05 |
| 47 | Arun Kumar Sharda | 32800 | 1.07 |
| 48 | Manju Sharda | 41700 | 1.36 |

For SAHYOG CREDITS LTD.



Auth. Sign./Director

| | | | |
|-------|-----------------------------|---------|-------|
| 49 | Mahesh Sharda | 55200 | 1.80 |
| 50 | Ghanshyam Prasad Gupta(HUF) | 39600 | 1.29 |
| 51 | Kanta Gupta | 39600 | 1.29 |
| TOTAL | | 2548950 | 83.30 |

(1) (d) Statement showing details of locked-in shares

| S.No. | Name of the shareholder | Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-------|-------------------------|--|
| | | |
| | | |
| | | |
| | TOTAL | NIL |

Statement showing details of Depository Receipts (DRs)

| S.No. | Type of outstanding DR (ADRs,GDRs,SDRs, ect.) | Number of outstanding | Number of shares underlying outstanding | Shares underling outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-------|---|-----------------------|---|--|
| | | | | |
| | | | | |
| | | | | |
| | TOTAL | NIL | | |

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess 1% of the total number of shares

| S.No. | Name of the DR Holder | Type of outstanding (ADRs,GDRs ect.) | Number of shares underlying outstanding | Shares underling outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-------|-----------------------|--------------------------------------|---|--|
| | | | | |
| | | | | |
| | | | | |
| | TOTAL | NIL | | |

Place: New Delhi
Date: 20th October 2012

For SAHYOG CREDITS LIMITED


DIRECTOR

GHANSHYAM PRASAD GUPTA
Director