



SAHYOG MULTIBASE LIMITED

(FORMERLY SAHYOG CREDITS LIMITED)

House No. 9, Road No. 13, East Punjabi Bagh, New Delhi-110026

CIN: L74110DL1992PLC116773

COMPLIANCE REPORT

It is hereby certified that the Draft Scheme of Arrangement for Amalgamation of Best Agrochem Private Limited (Transferor Company) with Sahyog Multibase Limited (Transferee Company) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.No	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements (Not Applicable Since Capital is less than Rs. 10,00,00,000)
2	Regulation 11 of LODR Regulations	The Company is in compliance of the provisions of Regulation 11 of LODR Regulations.
Requirements of this circular		
(a)	Para (I)(A)(2)	The Company is submitting all the requisite documents to Stock Exchanges.
(b)	Para (I)(A)(2)	The Company is in compliance with the conditions for Scheme of Arrangement involving unlisted entity.
(c)	Para (I)(A)(4) (a)	The Company is submitting the Valuation Report received from an Independent Chartered Accountant.
(d)	Para (I)(A)(5)	The Company is submitting the Auditors certificate regarding compliance with Accounting Standards.
(e)	Para (I)(A)(9)	The Company will comply with the Provision of approval of public shareholders through e-voting.

Managing Director

Certified that the transactions / accounting treatment provided in the Draft Scheme of Arrangement for Amalgamation of Best Agrochem Private Limited (Transferor Company) with Sahyog Multibase Limited (Transferee Company) are in compliance with all the Accounting Standards applicable to a listed entity.



Managing Director

Date: 5th January, 2019

Place: New Delhi